

# Towards Typed Higher-Order Description Logics

Martin Homola<sup>1</sup>   Ján Kluka<sup>1</sup>   Vojtěch Svátek<sup>2</sup>  
Miroslav Vacura<sup>2</sup>

<sup>1</sup>Comenius University, Bratislava, Slovakia

<sup>2</sup>University of Economics, Prague, Czech Rep.



# Outline

Motivation

Typed Higher-Order DLs

Semantics

(Un)wanted Properties

Conclusions

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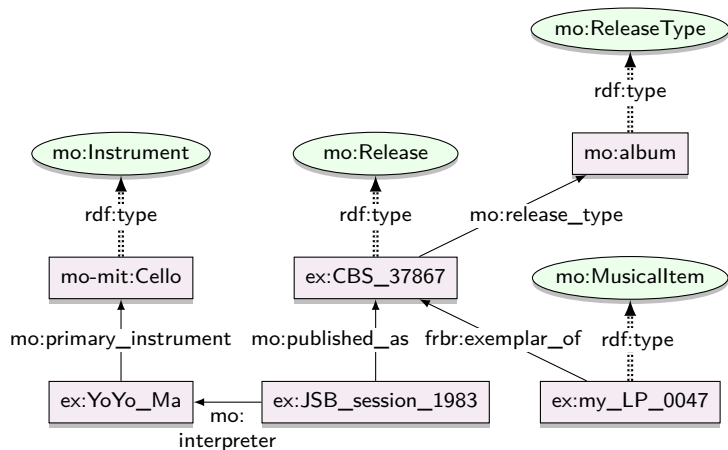
Conclusions

PURO background modelling language

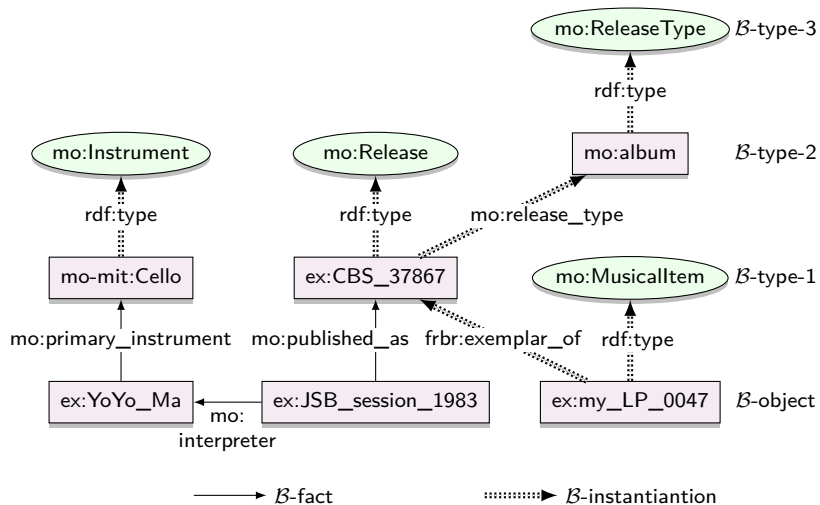
- ▶ capture ontological distinctions in foreground models
- ▶ particular–universal distinction
- ▶ relationship–object distinction
- ▶ intended to use with LD vocabularies

Svátek et al. (OWLED 2013, K-CAP 2013)

# Motivation: Example – Music Ontology



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# Motivation: Desiderata

To capture PURO background models in a DL-like language and reason with them:

- ▶ Higher-order classes –  $\mathcal{B}$ -types
- ▶ Roles between entities of different orders –  $\mathcal{B}$ -relations
- ▶ Homogeneity of
  - ▶ classes
  - ▶ role domains and ranges
- ▶ Suitable semantics
- ▶  ~~$n$ -ary roles~~

# Motivation: Existing Approaches

- ▶ Motik (2007)
- ▶ De Giacomo et al. (2009)

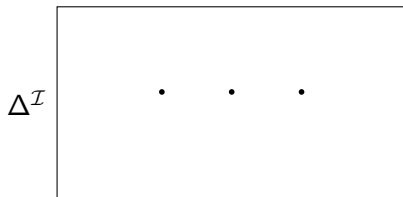


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- ▶  $N_a$  – set of names
- ▶  $\mathcal{I} = (\Delta^{\mathcal{I}}, \cdot^{\mathcal{I}}, C^{\mathcal{I}}(\cdot), R^{\mathcal{I}}(\cdot))$  – HiLog-style interpretation

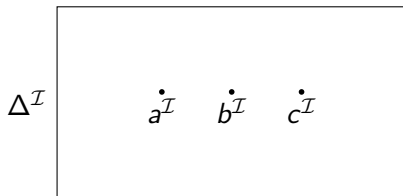
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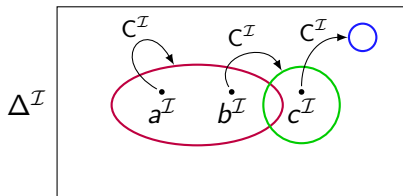
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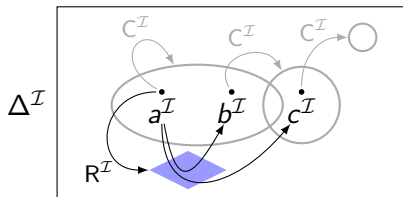
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# Typed DL Vocabulary

Typed DL vocabulary is a disjoint union of a countable number of countable sets:

- ▶  $N_C^t$ , for  $t \geq 0$ , the set of *concept names of type  $t$*   
( $N_I = N_C^0$ , the set of individual names)
- ▶  $N_R^{tu}$ , for  $t, u > 0$ , the set of *role names between types  $t$  and  $u$*

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Notation:

- ▶  $A^t, B^t, \dots \in N_C^t$
- ▶  $R^{tu}, S^{tu}, \dots \in N_R^{tu}$



# Role Expressions in $\mathcal{TH}(SROIQ)$

The set of *tu-role expressions* of  $\mathcal{TH}(SROIQ)$  is recursively defined as the smallest set containing:

- ▶  $R^{tu}$
- ▶  $R^{ut^-}$
- ▶  $U^{tu}$
- ▶  $S_1^{t_1 u_1} \cdot S_2^{t_2 u_2} \cdot \dots \cdot S_n^{t_n u_n}$ , s.t.  $t_1 = t$ ,  $u_n = u$ ,  $u_i = t_{i+1}$  for all  $i$

given atomic role  $R^{tu}$ ,  $tu$ - and  $t_i u_i$ -role expressions  $S^{tu}$ ,  $S_i^{t_i u_i}$ ,  
and  $t, u, t_i, u_i \geq 0$

# Concept Descriptions in $\mathcal{TH}(SROIQ)$

The set of *t*-descriptions of  $\mathcal{TH}(SROIQ)$  is recursively defined as the smallest set containing:

- ▶  $A^t$
- ▶  $\neg C^t$
- ▶  $C^t \sqcap D^t$
- ▶  $\exists R^{tu}.C^u$
- ▶  $\geq n R^{tu}.C^u$
- ▶  $\exists R^{tt}.\text{Self}$
- ▶  $\{A^{t-1}\}$

given atomic concepts  $A^t$  and  $A^{t-1}$ , *t*- and *u*-descriptions  $C^t, D^t, C^u$ , *tu*- and *tt*-role expressions  $R^{tu}, R^{tt}$ , and  $t, u > 0$

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**Notation:**  $\top^t = A^t \sqcup \neg A^t$  for  $t > 0$  and some  $A^t \in N_C^t$ .

# Knowledge Bases in $\mathcal{TH}(SROIQ)$

$\mathcal{TH}(SROIQ)$  knowledge base  $\mathcal{K}$  is a finite set of axioms of the following forms:

- ▶  $C^t \sqsubseteq D^t$
- ▶  $R^{tu} \sqsubseteq S^{tu}$
- ▶  $\text{Ref}(R^{tu})$
- ▶  $\text{Dis}(R^{tu}, S^{tu})$
- ▶  $A^{t-1} : C^t$
- ▶  $A^{t-1}, B^{u-1} : R^{tu}$
- ▶  $A^{t-1}, B^{u-1} : \neg R^{tu}$

given atomic concepts  $A^{t-1}, B^{u-1}$ ,  $t$ -descriptions  $C^t, D^t$ ,  $tu$ -role expressions  $R^{tu}, S^{tu}$ , and  $t, u > 0$

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# HiLog-style Interpretations

HiLog-style interpretation is a triple  $\mathcal{I} = (\Delta^{\mathcal{I}}, \cdot^{\mathcal{I}}, \cdot^{\mathcal{E}})$  s.t.:

- ▶  $\Delta^{\mathcal{I}} = \uplus_{t \geq 0} \Delta_t^{\mathcal{I}} \uplus \uplus_{t, u > 0} \Delta_{tu}^{\mathcal{I}}$  and  $\Delta_0^{\mathcal{I}} \neq \emptyset$ ,
- ▶  $A^{t\mathcal{I}} \in \Delta_t^{\mathcal{I}}$ , for  $A^t \in N_C^t$  and  $t \geq 0$
- ▶  $R^{tu\mathcal{I}} \in \Delta_{tu}^{\mathcal{I}}$ , for  $R^{tu} \in N_R^{tu}$  and  $t, u > 0$
- ▶  $c^{\mathcal{E}} \subseteq \Delta_{t-1}^{\mathcal{I}}$ , for  $c \in \Delta_t^{\mathcal{I}}$  and  $t > 0$
- ▶  $r^{\mathcal{E}} \subseteq \Delta_{t-1}^{\mathcal{I}} \times \Delta_{u-1}^{\mathcal{I}}$ , for  $r \in \Delta_{tu}^{\mathcal{I}}$  and  $t, u > 0$

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Notation:

- ▶  $X^{\mathcal{E}} := X^{\mathcal{I}\mathcal{E}} = (X^{\mathcal{I}})^{\mathcal{E}}$  for atomic concepts and roles

# HiLog-style Interpretations (cont.)

$X$	$X^{\mathcal{E}}$
$\neg C^t$	$\Delta_{t-1}^{\mathcal{I}} \setminus C^{t\mathcal{E}}$
$C^t \sqcap D^t$	$C^{t\mathcal{E}} \cap D^{t\mathcal{E}}$
$\exists R^{tu}.C^u$	$\{x \mid \exists y. \langle x, y \rangle \in R^{tu\mathcal{E}} \wedge y \in C^{u\mathcal{E}}\}$
$\geq n S^{tu}.C^u$	$\{x \mid \#\{y \mid \langle x, y \rangle \in S^{tu\mathcal{E}}, y \in C^{u\mathcal{E}}\} \geq n\}$
$\exists S^{tt}.Self$	$\{x \mid \langle x, x \rangle \in S^{tt\mathcal{E}}\}$
$\{C^{t-1}\}$	$\{C^{t-1\mathcal{I}}\}$
$R^{tu-}$	$\{\langle y, x \rangle \mid \langle x, y \rangle \in R^{st\mathcal{E}}\}$
$U^{tu}$	$\Delta_{t-1}^{\mathcal{I}} \times \Delta_{u-1}^{\mathcal{I}}$
$R_1^{t_1 u_1} \dots R_n^{t_n u_n}$	$R_1^{t_1 u_1 \mathcal{E}} \circ \dots \circ R_n^{t_n u_n \mathcal{E}}$



# HiLog-style Satisfaction, Models

$\mathcal{I} \models \phi$  depending on type of axiom  $\phi$  as follows:

- ▶  $\mathcal{I} \models C^t \sqsubseteq D^t$  if  $C^{t\mathcal{E}} \subseteq D^{t\mathcal{E}}$
- ▶  $\mathcal{I} \models R^{tu} \sqsubseteq S^{tu}$  if  $R^{tu\mathcal{E}} \subseteq S^{tu\mathcal{E}}$
- ▶  $\mathcal{I} \models \text{Ref}(R^{tu})$  if  $R^{tu\mathcal{E}}$  is a reflexive relation
- ▶  $\mathcal{I} \models \text{Dis}(R^{tu}, S^{tu})$  if  $R^{tu\mathcal{E}}$  and  $S^{tu\mathcal{E}}$  are disjoint
- ▶  $\mathcal{I} \models A^{t-1}: C^t$  if  $A^{t-1}\mathcal{I} \in C^{t\mathcal{E}}$
- ▶  $\mathcal{I} \models A^{t-1}, B^{u-1}: R^{tu}$  if  $\langle A^{t-1}\mathcal{I}, B^{u-1}\mathcal{I} \rangle \in R^{tu\mathcal{E}}$
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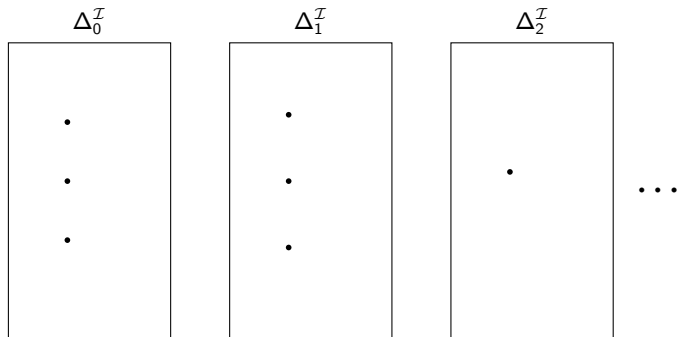
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- ▶  $\mathcal{I}$  is a **model** of a KB  $\mathcal{K}$  if  $\mathcal{I} \models \phi$  for all  $\phi \in \mathcal{K}$

# HiLog-style Satisfaction, Models

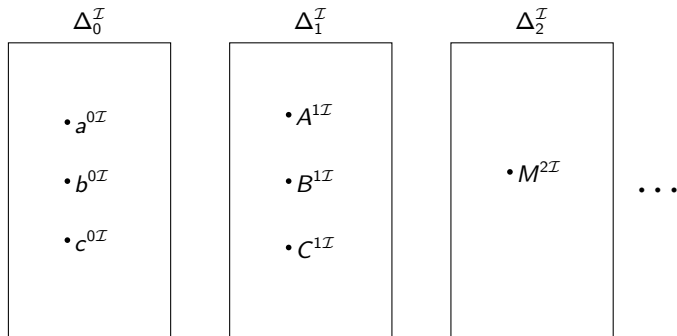
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- ▶  $\mathcal{I}$  is a **model** of a KB  $\mathcal{K}$  if  $\mathcal{I} \models \phi$  for all  $\phi \in \mathcal{K}$
- ▶  $\mathcal{K}$  is **satisfiable** if it has a model

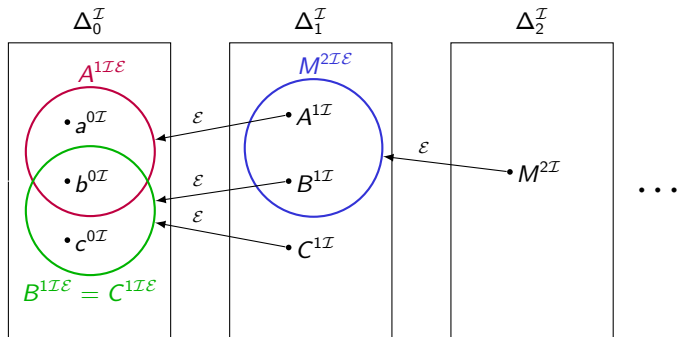
# Illustrated Intensions and Extensions in HiLog semantics



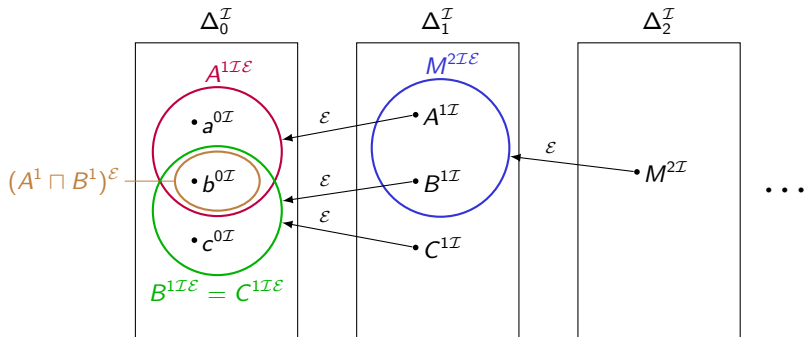
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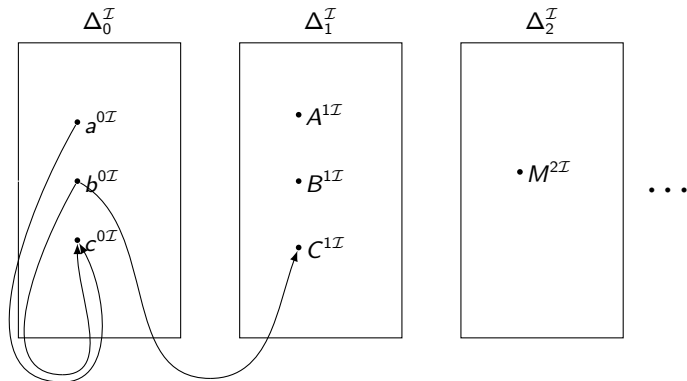
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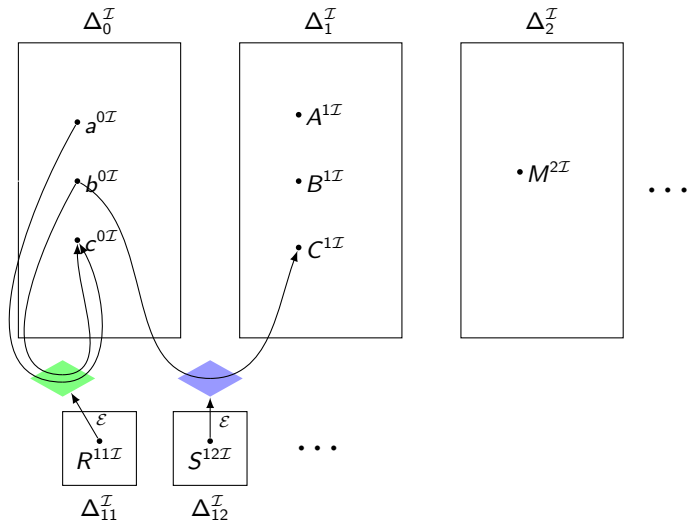


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# Intension vs. Extension of a Class

So, we now have both, the intension and the extension for (atomic) classes. We also have two notions of “equality”:

- ▶ intensional equality:  $A^t = B^t$  iff  $\{A^t\} \equiv \{B^t\}$  iff  $A^{t\mathcal{I}} = B^{t\mathcal{I}}$
- ▶ extensional equivalence:  $A^t \equiv B^t$  iff  $A^{t\mathcal{IE}} = B^{t\mathcal{IE}}$

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Intensional regularity:

$$\mathcal{K} \models A^t = B^t \implies \mathcal{K} \models A^t \equiv B^t$$

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Intensional regularity:

$$\mathcal{K} \models A^t = B^t \implies \mathcal{K} \models A^t \equiv B^t$$

Extensionality:

$$\mathcal{K} \models A^t \equiv B^t \implies \mathcal{K} \models A^t = B^t$$

## Example (Motik 2007)

Consider the knowledge base  $\mathcal{K}$ :

$$\text{Aquila}^1 = \text{Eagle}^1$$

$$\text{Harry}^0 : \text{Eagle}^1$$

$$\text{Harry}^0 : \neg \text{Aquila}^1$$

If we see Aquila and Eagle as two different names for the same class  $\mathcal{K}$  should be inconsistent

# Intensional Regularity

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## Proposition

*The HiLog-style semantics of  $\mathcal{TH}(\mathcal{L})$  has the intensional regularity property.*

## Example

Consider the knowledge base  $\mathcal{K}$ :

$$\begin{aligned} \text{Aquila}^1 &\equiv \text{Eagle}^1 \\ \text{Eagle}^1 &: \text{Deprecated}^2 \end{aligned}$$

Most likely we don't want to derive that the other concept is deprecated as well ( $\mathcal{K} \models \text{Aquila}^1 : \text{Deprecated}^2$  should not hold)



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## Proposition

*The HiLog-style semantics of  $\mathcal{TH}(\mathcal{L})$  does **not** have the extensionality property.*

# Extensionality

## Example

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## Proposition

*The HiLog-style semantics of  $\mathcal{TH}(\mathcal{L})$  does **not** have the extensionality property.*

## Proposition

*A modified HiLog-style semantics which requires injective  $\cdot^{\mathcal{E}}$  has the extensionality property.*

# Decidability of $\mathcal{TH}(\mathcal{ALCHOIQ})$

- ▶ Assume  $\mathcal{K}$  in  $\mathcal{TH}(\mathcal{ALCHOIQ})$  using vocabulary

$$\Sigma = \bigsqcup_{0 \leq t < m} N_C^t \uplus \bigsqcup_{0 < t, u < m} N_R^{tu}$$

- ▶ Reduce  $\mathcal{K}$  into  $\Upsilon(\mathcal{K})$  in  $\mathcal{ALCHOIQ}$  with meta modelling (Motik 2007) using vocabulary

$$N_a = \Sigma \uplus \{\top^t \mid 0 < t \leq m + 1\} \uplus \{\top^{tu} \mid 0 < t, u \leq m\}$$

where all  $\top^t$  and  $\top^{tu}$  are new concepts that will emulate the domain slices

# Decidability of $\mathcal{TH}(\mathcal{ALCHOIQ})$ (cont.)

$$\Upsilon(\mathcal{K}) = \text{TB}(\mathcal{K}) \cup \text{TC}(\mathcal{K})$$

- ▶  $\text{TB}(\mathcal{K})$ , **type-bounded version of  $\mathcal{K}$** , obtained from  $\mathcal{K}$ :
  - ▶ replace each occurrence of  $\neg C^t$  in  $\mathcal{K}$  with  $\top^t \sqcap \neg C^t$
- ▶  $\text{TC}(\mathcal{K})$  is set of **typing constraints**:
  - ▶ Domain disjointness:
    - ▶  $\top^t \sqsubseteq \neg \top^u$  if  $t \neq u$
    - ▶  $\top^{tu} \sqsubseteq \neg \top^{vw}$  if  $(t, u) \neq (v, w)$
    - ▶  $\top^{tu} \sqsubseteq \neg \top^v$
  - ▶ Intension typing:
    - ▶  $A^{t-1} : \top^t$
    - ▶  $R^{tu} : \top^{tu}$
  - ▶ Extension typing:
    - ▶  $A^t \sqsubseteq \top^t$
    - ▶  $\exists R^{tu}. \top \sqsubseteq \top^t$  and  $\top \sqsubseteq \forall R^{tu}. \top^u$

for all  $0 < t, u, v, w \leq m$ , and for all  $A^{t-1}, A^t, R^{tu}$  in  $\mathcal{K}$

# Decidability of $\mathcal{TH}(\mathcal{ALCHOIQ})$ (cont.)

## Proposition

*Let  $\mathcal{K}$  be a  $\mathcal{TH}(\mathcal{ALCHOIQ})$  KB. Then  $\mathcal{K}$  is satisfiable in the HiLog-style semantics iff  $\Upsilon(\mathcal{K})$  is  $\nu$ -satisfiable.*

## Corollary

*Satisfiability in  $\mathcal{TH}(\mathcal{ALCHOIQ})$  in the HiLog-style semantics is decidable in non-deterministic exponential time.*

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# Conclusions

- ▶ Typed higher-order DLs
  - ▶ Strictly separated hierarchy of types
  - ▶ Inter-type roles with homogeneous domains and ranges
- ▶ Decidability of  $\mathcal{TH}(\mathcal{ALCHOIQ})$ , relation to non-typed higher-order DLs
- ▶ Useful for:
  - ▶ Expressing background models of LD vocabularies
  - ▶ Other meta-modelling applications (hopefully)